

Donate Stock to Windrush Farm

Thank you so much for your donation of stock to Windrush Farm!

Please follow these instructions for making your gift.

Please call our Development Office at (978) 682-7855 should you have any questions.



Instructions for Making Your Gifts of Stock Electronically

Account Name: Windrush Farm Therapeutic Equitation, Inc.
Account #: 2425-2655
Brokerage House: Charles Schwab Investments
DTC # 0164
Contact: Charles Schwab at (800) 435-4000 with any questions

Instructions for Gifting Stock Certificates

Contact Charles Schwab at (800) 435-4000, hit "0" for Support, and explain that you want to gift actual certificates of stock to Windrush Farm. Support will email the appropriate forms to you.

When completing the forms use the account information above.

Once you complete the forms and have them notarized as needed, please mail the completed forms and the stock certificates to:

Charles Schwab
ATTN: Securities Operations
Mail Stop: ORL2-2-304
1958 Summit Park Drive
Orlando, FL 32810

Notification to Windrush of all Gifts

Any gifts of stock should be accompanied by written notice to Windrush Farm with the following information:

- Donor's name
- Name of stock and number of shares being transferred
- Purpose for which the gift is to be used

This notice may be mailed to Windrush Farm, 479 Lacy Street, North Andover, MA 01845 or may be faxed to (888) 642-4907 or sent by email to development@windrushfarm.org.